

Media Release

Syngenta Group (HK) Holdings Company Limited concludes USD 4,500 million syndicated sustainability-linked term loan facility

23 December 2024, Basel, Switzerland / Hong Kong

On 23 December 2024, Syngenta Group (HK) Holdings Company Limited (“Borrower”) has entered into a USD 4,500 million syndicated three-year and five-year sustainability-linked term loan facility with a syndicate of banks from various jurisdictions led by the Agricultural Bank of China Limited Hong Kong Branch, Bank of China (Hong Kong) Limited, China Construction Bank Corporation, Hong Kong Branch, Crédit Agricole Corporate and Investment Bank, DBS Bank Ltd. and Industrial and Commercial Bank of China (Asia) Limited. The facility received an overwhelmingly positive response from the banking community, being oversubscribed 2.6 times from its initial amount of USD 3,000 million by more than 40 banks.

As a sustainability-linked term loan, it is the same size as the Borrower’s debut syndicated loan facility closed in 2022 and is the largest of its kind in the Asia Pacific loan market this year (according to LSEG LPC.).

The loan facility will be used for refinancing and general working capital purposes and is linked to two targets from Syngenta’s new sustainability priorities. Launched in April 2024, the priorities place sustainability at the core of the company’s strategy and demonstrate the company’s continued commitment to sustainable innovation whilst creating long-term value.

Syngenta Group’s global credit ratings are “A” from Fitch, “Baa1” from Moody’s and “BBB+” from S&P.

About Syngenta Group

Syngenta Group is one of the world's biggest agricultural innovation companies, employing 60,000 people in more than 100 countries. Syngenta Group is focused on developing technologies and farming practices that empower farmers, so they can make the transformation required to feed the world's population while preserving our planet. Syngenta Group's bold scientific discoveries deliver better benefits for farmers and society on a bigger scale than ever before. Guided by its Sustainability Priorities, Syngenta Group supports farmers to grow healthier plants in healthier soil with a higher yield.

Syngenta Group, which is registered in Shanghai, China, and has its management headquarters in Switzerland, draws strength from its four business units: Syngenta Crop Protection, headquartered in Switzerland; Syngenta Seeds, headquartered in the United States; ADAMA®, headquartered in Israel; and Syngenta Group China.

To find out more about how our innovation is empowering farmers around the world, read our articles on the Stories section of our Syngenta Group website.

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